

**dannyd**

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**From:** "Brad Seals" <bseals@flash.net>  
**To:** "Danny Davila" <danny@dbtxcpa.com>  
**Sent:** Monday, June 07, 2004 4:38 PM  
**Subject:** Maurine Hamilton and Sylvia Hamilton

Maurine Hamilton is an elderly lady who lives with her daughter Sylvia Hamilton. Her husband recently died and she needs some accounting assistance. There needs to be some income tax returns filed on behalf of her dead husband. Also, she has received some forms from an insurance company that instruct her how to claim some annuities for which her husband had named her the beneficiary. She needs some assistance in computing whether or not the company correctly computed the dollar amounts which I suspect they did. I am in the process of helping her marshall the assets as a result of her husband's death. For example I called the insurance company on her behalf. I am also checking with some banks to see if certain accounts were held jointly with a right of survivorship or payable on death. I am trying to see if this matter can be handled without opening a formal estate in probate court. I would appreciate it if you could contact them if they have not already contacted you. The telephone number is 834 - 4309. The mother has mobility problems. Unless your building is handicapped person friendly and wheel chair friendly you or someone on your staff may need to go to them. Please let me know if you receive this e-mail and if you think you can assist them. The money involved in the annuities make it worth you time.

6/7/04